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PRESS RELEASE

13 June 2023

Cibus Nordic Real Estate AB (publ) launches tender offers

Cibus Nordic Real Estate AB (publ) ("Cibus" or the "Company") has mandated Danske Bank A/S, Danmark, Sverige Filial and OP Corporate Bank plc to act as dealer managers to arrange the tender offers of each of its outstanding EUR 50,000,000 senior unsecured green floating rate notes (2022/2024), SEK 700,000,000 senior unsecured green floating rate notes (2022/2025) and EUR 70,000,000 senior unsecured floating rate notes (2022/2025).

Cibus is inviting holders of the Company's outstanding EUR 50,000,000 senior unsecured green floating rate notes (2022/2024) with ISIN SE0013360716 (the "**2022/2024 EUR Notes**"), SEK 700,000,000 senior unsecured green floating rate notes (2022/2025) with ISIN SE0017071517 (the "**2022/2025 SEK Notes**") and EUR 70,000,000 senior unsecured green floating rate notes (2022/2025) with ISIN SE0013360849 (the "**2022/2025 EUR Notes**" and together with the 2022/2024 EUR Notes and the 2022/2025 SEK Notes, the "**Notes**") to tender their Notes for purchase by the Company for cash in a total aggregate nominal amount of up to EUR 25,000,000 (jointly, the "**Tender Offers**").

The Notes will be purchased at a price of:

- (i) 100.00 per cent. of the nominal amount plus accrued and unpaid interest for the 2022/2024 EUR Notes;
- (ii) 101.50 per cent. of the nominal amount plus accrued and unpaid interest for the 2022/2025 SEK Notes; and
- (iii) 102.00 per cent. of the nominal amount plus accrued and unpaid interest for the 2022/2025 EUR Notes.

The Notes will be repurchased subject to the terms and conditions described in the tender information document dated June 13, 2023 which is available on the link below (the "**Tender Information Document**"). The Tender Offers expires at 12:00 CEST on June 20, 2023, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Company. Settlement of the Tender Offers is expected to occur at or around June 26, 2023. Cibus' repurchase of Notes is subject to the terms in the Tender Information Document.

Tender Information Document:

EUR 50,000,000 with ISIN SE0013360716

<https://www.cibusnordic.com/investors/the-bonds/eur-green-bond-50-meur/>

SEK 700,000,000 with ISIN SE0017071517

<https://www.cibusnordic.com/investors/the-bonds/sek-green-bond-700-msek/>

EUR 70,000,000 with ISIN SE0013360849

<https://www.cibusnordic.com/investors/the-bonds/eur-bond-70-meur/>

Danske Bank A/S, Danmark, Sverige Filial and OP Corporate Bank plc act as dealer managers for the Tender Offers. Roschier Advokatbyrå AB has acted as legal advisor to the Issuer in connection with the Tender Offers.

Dealer Managers:

Danske Bank A/S, Danmark, Sverige Filial: dcm_sweden@danskebank.se

OP Corporate Bank plc: liabilitymanagement@op.fi

June 13, 2023

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Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns about 450 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop Sweden, S Group and Lidl.