

October 29, 2021

Press release

Swedavia AB (publ) considers hybrid bond issue

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Swedavia AB (publ) is assessing market conditions for issuing new Swedish kronor-denominated hybrid capital. The aim of the transaction is to provide the best possible financial flexibility in the execution of Swedavia's strategy and mission, whilst securing Swedavia's capital structure objectives.

Nordea and Swedbank have been appointed as financial advisors and are Joint Lead Managers for the proposed hybrid bond loan.

On November 8, 2021, at 12:00 CET, an investor meeting will be held for the proposed transaction.

Subject to market conditions, the capital is expected to be a SEK-denominated perpetual non-call 5-year hybrid bond that is subordinate to Swedavia's outstanding senior bonds. The hybrid bond may be issued in both floating and fixed formats with a benchmark-sized bond issue.

The English text is a translation of the Swedish original. In case of discrepancies, the Swedish original shall prevail

More information about Swedavia's financing are available www.swedavia.com/about-swedavia/financial-information.

This is information that Swedavia AB (publ) is required to disclose under the EU Market Abuse Regulation and the Securities Market Act. The information was provided by the contact person below for publication on October 29, 2021, at 12:00 CEST.

For further information, please contact Robert Pletzin, Head of Media Relations at Swedavia, at tel. +46 (0)10-109 01 00 or press@swedavia.se.

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