



The subscription period in Dicot Pharma's rights issue begins today

Uppsala, Sweden, August 16, 2024. The subscription period in Dicot Pharma AB's rights issue of units consisting of shares and warrants of series 6 begins today, in which the public also has the opportunity to apply interest in subscribing units. The rights issue was resolved by the Board of Directors on August 7, 2024 (the "Rights Issue").

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Today, August 16, 2024, the subscription period begins in Dicot Pharma AB (publ) ("Dicot") ongoing rights issue which is carried out with the main purpose of financing the upcoming phase 2a study with the potency drug candidate LIB-01. The subscription period continues until August 30, 2024. Subscription is made primarily through the exercise of unit rights that existing shareholders as of August 14, 2024, received based on preferential right, but shareholders and the public can also apply interest in subscription of units without the support of unit rights. Allocation will be made in accordance with the principles stated in the prospectus (Sw. EU-Tillväxtprospekt) that Dicot published on August 14, 2024.

By buying unit rights, it is possible to subscribe to more than what the preferential right of the original holding allows. Trading in unit rights, which give preferential right to the subscription of units, takes place during the period August 16-27, 2024 on Spotlight Stock Market.

Note that some nominees close the subscription period for the exercise of unit rights before August 30, 2024, and may sell unit rights for which the investor to the nominee has not provided a decision before August 27, 2024. Therefore, contact your bank or nominee in good time to find out which final dates that applies to the holding in your share account.

Procedure for subscription

How you notify of subscription of units in the Rights Issue depends on whether you are a directly registered shareholder or a nominee-registered shareholder. If you are unsure which, please contact your bank.

You have custody with a bank or securities institute (nominee-registered shareholder)

- Nominee-registered shareholders must contact their nominee for instructions and dates that apply to the specific nominee and act in accordance with these instructions. The instructions can often be found in a logged-in mode with your nominee.
- Application for subscription of units without the support of unit rights is made in accordance with the respective nominee's routines or via the Aqurat Fondkommission's website, www.aqurat.se.

You have a VP account (directly registered shareholder)

- If you exercise all unit rights, use the pre-printed bank giro notice from Euroclear Sweden and act in accordance with the instructions on it. If a different number of unit rights is to be exercised for subscription than what appears on the pre-printed notice, the special application form, sent out with the issue report and which can also be ordered from Aqurat Fondkommission, must be used.
- Application for subscription of units without the support of unit rights is made through the application form for subscription without preferential rights, which is available via the Aqurat Fondkommission's website, www.aqurat.se.

Advisors

Corpura Fondkommission AB acts as Global Coordinator and Joint Bookrunner together with Penser by Carnegie, Carnegie Investment Bank AB (publ) in connection to the Rights Issue, and Advokatfirman Lindahl KB is legal adviser.

For further information, please contact:

Elin Trampe, CEO

Phone: +46 72 502 10 10

E-mail: elin.trampe@dicotpharma.com

About Dicot Pharma AB

Dicot Pharma is developing the drug candidate LIB-01, which will be a potency agent to better treat erectile dysfunction and premature ejaculation. The ambition is to create a drug with significantly longer effect and far fewer side effects, compared to current available drugs. Today, over 500 million men suffer from these sexual dysfunctions and the market is valued at USD 8 billion. Dicot's strategy is to develop LIB-01 under own auspices until phase 2a study and thereafter in partnership with larger, established pharmaceutical companies, finance and develop LIB-01 further to a registered pharmaceutical on the world market.

Dicot Pharma is listed on Spotlight Stock Market and has approximately 6,100 shareholders. For more information, please visit www.dicotpharma.com.

Important Information

The information in this press release neither contains nor constitutes an offer to acquire, subscribe or otherwise trade in shares, warrants or other securities in Dicot. No action has been taken and no action will be taken to permit an offer to the public in any jurisdictions other than Sweden. The invitation to interested persons to subscribe for shares in Dicot takes place solely through the prospectus that the Company has published.

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This press release is not a prospectus within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. In an EEA Member State, other than Sweden, this announcement is only intended for and is only directed at "qualified investors" in the respective Member State within the meaning of the Prospectus Regulation.

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