

## The subscription price for the warrants of series TO2 in Move About Group AB has been determined to SEK 0.025 and the exercise period starts September 4, 2023

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**Move About Group AB ("Move About" or "the Company") completed a rights issue of units on Nasdaq First North Growth Market in February 2023. Each unit consisted of two (2) shares and one (1) warrant of series TO2. Each warrant of series TO2 entitles to subscribe for one (1) new share in the Company. The exercise price for the warrants of series TO2 have been determined to 70 percent of the volume-weighted average price in the Company's share on Nasdaq First North Growth Market during the measurement period, which ran from and including August 21, 2023, up to and including September 1, 2023, however not higher than SEK 0.81 and not less than 0.025 SEK, which corresponds to the quota value of the Company's shares. During the measurement period, the volume-weighted average price in the Company's share was approximately SEK 0.03, therefore, the exercise price for the warrants of series TO2 is SEK 0.025. The exercise period for warrants of series TO2 runs during the period from and including September 4, 2023, up to and including September 15, 2023. Invested amount is rounded up to two decimal places.**

If all the warrants of series TO2 are exercised, the Company will receive approximately SEK 0.90 million before issuing costs. For the warrants to not expire without value, it is required that the holder actively subscribes for new shares no later than September 15, 2023, or sell the warrants no later than September 12, 2023. Please observe that certain nominees might close their application earlier than September 15, 2023.

### **Summarized terms for the warrants of series TO2:**

Exercise period: September 4, 2023 – September 15, 2023.

Issue size: 35,925,993 warrants of series TO2, which entitles to subscription of 35,925,993 shares. If all warrants are exercised, the Company will receive approximately SEK 0.90 million before issuing costs.

Exercise price: SEK 0.025 per share.

Last day for trading warrants of series TO2: September 12, 2023.

Share capital and dilution: If all warrants are exercised the share capital will increase with SEK 898,149.83, from SEK 2,471,599.23 to SEK 3,369,749.05. If all warrants are exercised the number of shares and votes in the Company will increase with 35,925,993 shares, from 98,863,969 shares to 134,789,962 shares. In the event that all warrants of series TO2 are exercised, the dilution amounts to approximately 27 percent of the number of existing shares and votes in the Company.



***Please note that warrants that are not exercised on or before September 15, 2023, or sold on or before September 12, 2023, will expire without value. For warrants not to lose their value, the holder must actively subscribe for new shares or sell the warrants.***

**How warrants are exercised:**

**Nominee-registered warrants (Custody account)**

Subscription and payment by exercise of warrants shall be made in accordance with instructions from each nominee. Please contact your nominee for additional information.

**Direct-registered warrants (Securities account)**

No accounts for issuing nor any instructions regarding payments will be sent out. Subscriptions will be made through simultaneous payment in accordance with the instructions on the application form. The warrants will then be replaced by interim shares awaiting registration at the Swedish Companies Registration Office.

The application form including instructions for payment will be available at the Company's website, [www.moveaboutgroup.com](http://www.moveaboutgroup.com), and on Mangold Fondkommission AB's website, [www.mangold.se](http://www.mangold.se).

**Advisers**

Mangold Fondkommission AB is financial adviser and Eversheds Sutherland is legal adviser to Move About in connection with the exercise period of the warrants of series TO2.

**For further information, please contact:**

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**About Move About Group AB**

Move About offers app-based, environmentally friendly and cost-effective mobility solutions to individuals, companies, municipalities and organizations. The Company has developed and owns all intellectual property rights to the cloud-based green tech platform that provides digital access to electric cars, electric bicycles, taxis, subway and parking, all through the same app - around the clock. Every kilometre that the user travels with the electric cars via the platform means reduced CO2 emissions. The Company's comprehensive mobility solutions are based on the Move About app, which gives the user access to the Company's pools of electric cars, bicycles and scooters. Move About also helps companies, municipalities and organizations optimize their fleets by tailoring mobility solutions to their needs. Move About was founded in Oslo, Norway, in 2007 and has approximately 70,000 users on its platform and over 800 electric cars in its vehicle fleet with a presence in Sweden and Germany.

**Certified Adviser**

The Company's Certified Adviser is Mangold Fondkommission AB.

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