



AAC Clyde Space publishes prospectus

2023-06-29 AAC Clyde Space AB (publ)

On 6 June 2023, AAC Clyde Space AB ("AAC Clyde Space" or the "Company") (Nasdaq First North Premier Growth Market: AAC), announced that the board of directors had resolved on a rights issue of no more than approximately SEK 73.7 million which was approved by the extraordinary general meeting held on 26 June 2023.

The prospectus has been prepared in connection with the invitation to subscribe for no more than 122,886,606 shares issued with preferential rights for the shareholders (the "**Prospectus**"). The Prospectus has been approved and registered by the Swedish Financial Supervisory Authority, and is available on the Company's website, <https://investor.aac-clyde.space/se/emission/> and on Vator Securities AB's website, www.vatorsecurities.se. Within a couple of days, the Prospectus will also be published in the Swedish Financial Supervisory Authority's prospectus register, www.fi.se.

For more information:

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This press release was made public, through the agency of the persons above, at 15:10 CEST on 29 June 2023. This press release constitutes advertisement in accordance with article 2(k) in the prospectus regulation (EU) 2017/1129.

ABOUT AAC CLYDE SPACE

AAC Clyde Space specialises in small satellite technologies and services that enable businesses, governments together three divisions:

Space Data as a Service (SDaaS) – delivering data from space directly to customers

Space missions – turnkey solutions that empower customers to streamline their space missions

Space products and components – a full range of off-the-shelf and tailor-made subsystems, components and sensors

AAC Clyde Space aims to become a world leader in commercial small satellites and services from space, applying advances in its technology to tackle global challenges and improve our life on Earth.

The Group's main operations are located in Sweden, the United Kingdom, the Netherlands, South Africa and the USA, with partner networks in Japan and South Korea.

AAC Clyde Space's shares are traded on Nasdaq First North Premier Stockholm. Erik Penser Bank AB is the Certified Adviser. The share is also traded on the US OTCQX- market under the symbol ACCMF.

Important information

This press release shall be considered advertisement in accordance with article 2(k) of the Prospectus Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). This press release is not and should not be considered a prospectus under the Prospectus Regulation. The Prospectus has been scrutinized and approved by the Swedish Financial Supervisory Authority. Such approval shall not be regarded as an approval of the Company or as support for the securities offered and admitted to trading. The Prospectus contains a description of the risks and rewards associated with an investment in the Company and potential investors are recommended to read the Prospectus in its entirety before making an investment decision. The complete Prospectus has been published and is available on the Company's website, www.aac-clyde.space and Vator Securities AB's website. Any potential investment decision should, in order for an investor to fully understand the potential risks and benefits associated with the decision to participate in the rights issue, be made solely on



the basis of the information contained in the Prospectus. Investors are recommended to read the Prospectus in its entirety. This press release may not be announced, published, copied, reproduced or distributed, directly or indirectly, in whole or in part, within or into the United States, Australia, Hong Kong, Japan, Canada, New Zealand, South Africa, or in any other jurisdiction where such announcement, publication or distribution of the information would not comply with applicable laws and regulations or where such actions are subject to legal restrictions or would require additional registration or other measures than what is required under Swedish law. Actions taken in violation of this instruction may constitute a crime against applicable securities laws and regulations. No subscription rights, paid subscribed shares or shares in AAC Clyde Space have been registered, or will be registered, under the U.S. Securities Act of 1933, as amended, or the securities laws of any state or other jurisdiction in the United States and no subscription rights, paid subscribed shares or shares may be offered, subscribed for, exercised, pledged, granted, sold, resold, delivered or otherwise transferred, directly or indirectly, in or into the United States.