



For immediate release

Seinäjäki, Finland 19.09.2024

Eevia Health's Board of Directors has resolved a directed share issue of 2,700,107 shares

The Board of Directors of Eevia Health Oyj (publ) ("Eevia" or the "Company") has resolved a directed new issue of 2,700,107 shares at a subscription price of EUR 0,05 per share (the "Directed Share Issue"), which is to pay guarantors for specific guarantor commitment fees in the recent Rights issue.

The Company has resolved a Directed Share Issue to a limited number of professional investors and several existing shareholders. The Board based the Directed Share Issue on the Terms of the Rights Issue communicated in June. A total of 10 guarantors have agreed to subscribe for shares in the Directed Share Issue as a means of payment for the subscription guarantee for the Rights Issue concluded in June/July 2024.

The subscription price was 0,05 euros (equal to SEK 0,57 at today's exchange rate), as stated in the Terms of the Rights issue communicated in a press release on June 5, 2024. The shares were issued for 16% of the commitment amount. This was the agreed commission when the guarantors chose to be paid in new shares. The Board of Directors of Eevia Health considers the fees to be in line with market practice.

The Directed Share Issue increases the total number of shares from 64,355,488 to 67,055,955. For existing shareholders, the Directed Share Issue will result in a dilution of approximately 4,0 percent. The weighty reason for deviation from the shareholders' preemptive rights for the Directed Share Issue is to improve the Company's financial position by retaining more cash from the rights issue. The Board thinks the Directed issue will benefit the Company and all its shareholders.

Advisors

Partner Fondkommission is the financial advisor and issuing agent in Sweden. OP Bank is the issuing agent in Finland.

For more information, please contact:

Stein Ulve, CEO

stein.ulve@eeviahealth.com

Telephone: +358 400 22 5967

Joel Westerström, Partner Fondkommission

Email: joel.westerstrom@partnerfk.se

Telephone: +46 735 11 68 53

This information is such that Eevia Health Plc is required to make it public in accordance with the EU's Market Abuse Regulation (MAR). The information was made public by the Company's contact person above on September 19, 2024, at 08:30 CEST.



INFORMATION ABOUT EEVIA HEALTH PLC

Eevia Health Plc, founded in March 2017, addresses significant health problems with bioactive compounds extracted from plant materials. The materials are primarily wild harvested from the pristine Finnish and Swedish forests near or above the Arctic Circle. The extracts are sold B2B as ingredients to dietary supplements and food brands globally, and these global brands utilize the ingredients in their consumer product formulas.

Eevia Health manufactures 100% organically certified plant extracts. Our commitment to sustainable and organic manufacturing practices, such as wild harvesting our raw materials and operating a modern green chemistry production facility, ensures the highest quality products for our customers.

Eevia Health operates a modern green-chemistry production facility in Finland. Manufacturing natural ingredients near the raw material harvest areas, Eevia offers a short value chain with an environmentally friendly carbon footprint, competitive pricing, and extreme transparency. In June 2021, Eevia listed its shares on the Spotlight Stock Market in Sweden under the short name EEVIA (<https://spotlightstockmarket.com/en/companies/irabout?InstrumentId=XSAT000085FD>).

To learn more, please visit www.eeviahealth.com or follow Eevia Health on LinkedIn @EeviaHealth.

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