

Press release

Stockholm, 5 April 2019 at 13.40 CET

Cibus Nordic Real Estate AB (publ) publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Cibus Nordic Real Estate AB (publ) (the "**Company**" or "**Cibus**") has issued a senior unsecured bond loan of EUR 135,000,000 on 5 March 2018 on the Swedish bond market. The bonds carry a floating interest rate of EURIBOR 3m + 4.50 per cent. *per annum* and matures 26 May 2021.

The Company has applied for listing of the bonds on the corporate bond list of Nasdaq Stockholm. The bonds are expected to be admitted to trading at Nasdaq Stockholm on or about 10 April 2019.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority, and will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.cibusnordic.com).

This information is information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication, through the agency of the contact person set out below, at 13.40 CET on 5 April 2019.

For further information, please contact:

Sverker Källgården, CEO
+46 761 444 888, sverker.kallgarden@cibusnordic.com

Cibus is a real estate company listed on Nasdaq First North in Stockholm. The Company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The Company currently owns 138 properties in Finland. The main tenants are Kesko, Tokmanni and S-Group. FNCA Sweden AB, +46(0)8-528 00 399 info@fnca.se, is appointed Certified Adviser.