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PRESS RELEASE

25 August 2022

## **Cibus Nordic Real Estate AB (publ) extends the tender offer in regards to its outstanding SEK notes**

Cibus Nordic Real Estate AB (publ) ("Cibus" or the "Company") extends the tender offer announced on 22 August 2022 (the "Tender Offer") with regards to the Company's outstanding SEK notes (the "Notes") which are also described below. The Tender Offer is extended to the point in time of the placement of the New Senior Unsecured Notes as defined in Cibus' press release 22 August, however no earlier than at 12.00 CEST on 26 August 2022.

Cibus will publish the outcome of the Tender Offer as soon as practically possible following the issuance of the New Senior Unsecured Notes.

Description of the Notes / ISIN / Issued Amount / Outstanding Amount / Minimum Denomination / Price

2020/2023 Sr Unsec Green floating rate notes / SE0014453130 / SEK 600,000,000 / SEK 600,000,000 / SEK 1,250,000 / 101.85%

### **Dealer Managers:**

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This press release contains information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact persons set out above, at 12:15 CEST on 25 August 2022

*Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns about 450 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop Sweden, S Group and Lidl.*

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