

## **Caybon Holding AB (publ) – Approval of written procedure and amendments to the terms and conditions of the bonds**

Caybon Holding AB (publ) (the "**Company**") today announces the successful completion of the written procedure that was initiated on 12 December 2023 (the "**Written Procedure**") in relation to the Company's outstanding SEK 600,000,000 (whereby SEK 25,000,000 is held by the Company) senior secured bond loan with ISIN SE0017084478 and within a framework amount of SEK 1,000,000,000 (the "**Bonds**").

The Written Procedure was initiated to request the bondholders to vote in favour of amending the terms and conditions of the Bonds to postpone the interest payment falling due on 3 December 2023 to the next succeeding interest payment date on 3 March 2024 (the "**Proposal**").

A sufficient number of bondholders participated in the Written Procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal.

The amendments shall be effective as per 4 January 2024.

ABG Sundal Collier has been retained as financial advisor and Roschier Advokatbyrå has been retained as legal advisor in connection with the Written Procedure.

### **For further information, please contact:**

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### **Information:**

*This information is information that Caybon Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 17:15 CET on 4 January 2024.*