

Press release, February 26, 2026

BlueYield AB Full Year report 2025

BlueYield AB (“BlueYield” or “the Company”) hereby reports its financial results for Q4 2025. The full year reporting period is extended as the Company was formed on November 6, 2024, but dormant until its subsidiary BlueYield AS was acquired on June 17, 2025

Q4 OCTOBER 1, 2025 – DECEMBER 31, 2025

- The net asset value (NAV) as per 31 December 2025 amounted to 300.9 million, equivalent to SEK 94.02 per share
- During the quarter vessel investments, amounting to SEK 38.1 million were made, and shares in vessels were sold for SEK 35.9 million
- BlueYield’s operating profit amounted to SEK 16.9 million
- BlueYield’s profit for the period amounted to SEK 16.0 million equivalent to SEK 4.99 per share

FULL YEAR NOVEMBER 6, 2024 – DECEMBER 31, 2025

- BlueYield’s operating profit amounted to SEK 9.1 million
- BlueYield’s profit for the period amounted to SEK 7.0 million equivalent to SEK 2.18 per share

Dividend

The board of directors proposes a dividend of SEK 9.50 per share to the shareholders, corresponding to a total dividend of SEK 30,400,000. The dividend is proposed to be paid in full with record date April 16, 2026.

CEO’S COMMENTS ON THE FULL YEAR 2025

We have maintained a clear focus on identifying and executing business opportunities that offer attractive returns while carefully managing potential downside risks. The operating environment throughout 2025 was characterised by heightened political tensions, tariffs and looming trade wars and significant geopolitical events, which took centre stage in global trade. Notably, tougher sanctions on Russia, Iran, and Venezuela, along with uncertainties about Suez Canal transits, have contributed to heightened volatility in the global shipping market. These dynamics have fundamentally influenced freight markets and trade flows during the year, increasing fleet utilisation and boosting earnings.

Freight rates in the tanker market maintained a robust upward trajectory into the end of Q4, supported by strong fundamentals across all segments. The dry bulk market also ended the year on a positive note, with firm rates across the board. While the container market delivered strong earnings in 2025, it faced increasing pressure towards year-end for the larger segments due to a high order book and potential oversupply. During 2025, tanker asset values remained firm despite periods of volatility, dry bulk values developed broadly stable with modest improvement, container vessel values continued to normalise before stabilising toward year-end, MPP asset values eased from elevated levels while remaining structurally firm, and

Offshore asset values strengthened further supported by improving offshore market fundamentals.

Investments and divestments

During the year, BlueYield successfully executed its active portfolio management strategy, concluding 2025 with a total portfolio Net Asset Value (NAV) of approximately USD 28.2 million. We increased our exposure through strategic add-on investments in the dry bulk and MPP segments and successfully concluded the sale of five projects, with a focus on container vessels, where our exposure has been reduced during the second half of the year. Since the listing of the company on June 18, 2025, investments in vessels have amounted to SEK 42.0 million and shares in vessels have been sold for SEK 36.9 million.

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BLUEYIELD AB IN BRIEF

BlueYield AB (reg.no 559503-6467) is an investment company with a focus on acquiring, holding and strategically divesting maritime assets while capturing income and dividends. The portfolio of vessels is diversified by segment, geography, employment structure and counterparty and offers a unique opportunity to access the returns of global shipping. The Company's shares are traded on Nordic SME since June 18, 2025.

This information is information that BlueYield AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2026-02-26 [13:55] CEST.