

ACENTA GROUP

-House of padel

INTERIM REPORT Q3

July 2026 – September 2026

REPORT HIGHLIGHTS

FINANCIAL OVERVIEW Q3 2026

- **Revenue** amounted to SEK 5.1 (5.9) million, a decrease of approximately 14% compared to the same period last year
- **EBITDA** amounted to SEK -2.0 (0.7) million

FINANCIAL OVERVIEW YTD 2026

- **Revenue** amounted to SEK 17.3 (13.8) million, an increase of approximately 26% compared with the corresponding period last year.
- **EBITDA** amounted to SEK -10.5 (-19.6) million, with the comparative period significantly affected by transaction costs related to the reverse acquisition.

OPERATIONAL HIGHLIGHTS Q3 2026

- **Launched Sport of Padel 2.0**, introducing a redesigned e-commerce platform, a revised assortment and a clearer premium positioning for B2C and B2B customers.
- **Entered into an exclusive distribution agreement with Bullpadel Nordic** for the Norwegian market, broadening Acenta's market presence in the Nordics and strengthening its premium product offering.
- **Entered into a three-year commercial partnership with Nordic Padel in Norway**, covering Bullpadel products, court sponsorship, Acenta Padel Tour events and joint marketing activities.
- **Continued work on deliveries, installations and existing international court opportunities**, including the previously announced Court Culture partnership in Australia.
- **Continued to develop service, maintenance and aftermarket offerings** for existing padel facilities.

OPERATIONAL HIGHLIGHTS YTD 2026

- **Continued deliveries and installations under the Padel 100 agreement in Ireland** during the first nine months of the year.
- **Expanded the exclusive NXPadel distribution agreement** to Australia, New Zealand, Oceania and Sri Lanka, further extending Acenta's international market presence.
- **Signed an exclusive five-year partnership agreement with Court Culture Pty Ltd** for Australia, New Zealand and Oceania and subsequently received the first order under the partnership.

- **Entered into a global partner distribution agreement with Padel Galis**, further broadening the Group's international product and supplier network.
- **Continued development of the commercial pipeline across several international markets**, with a number of projects and customer discussions progressing during the first nine months of the year.
- **Increased focus on service and aftermarket activities relating to existing padel facilities**, including maintenance, upgrades, replacement components and other related services.
- **Launched Sport of Padel 2.0**, with a redesigned platform, a renewed product range and a stronger premium positioning for B2C and B2B customers.
- **Expanded the commercial product offering** through an exclusive Bullpadel Nordic distribution agreement for Norway and a three-year partnership with Nordic Padel in Norway.
- **Directed set-off share issues of approximately SEK 27.3 million were resolved** to complete the reverse acquisition of Acenta AS and strengthen the Company's balance sheet.
- **Marius Eckmann joined the Group as Head of Sales**, strengthening the commercial organisation.

FINANCIAL SUMMARY THE GROUP

MSEK	Q3 2026-07-01 - 2026-09-30	Q3 LY 2025-07-01 - 2025-09-30	2026 YTD 2026-01-01 - 2026-09-30	2025 YTD 2025-01-01 - 2025-09-30	2025 2025-01-01 - 2025-12-31
Revenue	5.1	5.9	17.3	13.8	20.2
EBITDA	-2.0	0.7	-10.5	-19.6	-26.0
Operating profit (EBIT)	-2.2	0.7	-11.0	-19.6	-26.3
Cash and cash equivalents	0.1	0.9	0.1	0.9	1.4
Equity/Assets ratio	-54%	-60%	-54%	-60%	-20%
Average number of employees	8	7	8	7	7
Weighted average number of shares	8,019,338	4,032,319	7,790,285	717,985,590	538,181,318
Earnings per share (SEK)	-0.3	0.0	-1.7	0.0	-0.1

A WORD FROM THE CEO

Financial performance

Revenue in the third quarter was lower than in the same period last year, mainly reflecting the timing of project deliveries. Delivery timing varies between quarters depending on factors such as weather conditions, customer site readiness and the availability of installation resources. During the third quarter, we remained focused on progressing existing projects, improving project planning and strengthening cost control. We continue to review our operating cost base, logistics and project execution to improve cost visibility and support more predictable margins.

The quarter has also involved an active focus on the Group's capital requirements and financing structure. Ensuring sufficient liquidity and matching available resources with the most commercially attractive projects remain key priorities. We are working actively to secure additional capital while taking measures to improve cost efficiency and working-capital management.

Commercial agreements and partnerships

An important commercial development during the quarter was that we established improved framework terms with our product manufacturers and suppliers. One example of this work is the expansion of our collaboration with Bullpadel Nordic. Together, these improved terms strengthen our offering towards both consumers and business customers and support the continued growth of Sport of Padel in the European market.

We also announced a three-year agreement with Nordic Padel in Norway, effective from 1 October 2026. The cooperation combines Bullpadel product sales with court sponsorship, Acenta Padel Tour activities and joint marketing. We are also seeing growing demand from existing court operators for services, upgrades, replacement components and other support related to already installed facilities. This development creates opportunities to broaden our customer relationships beyond the initial court sale and generate additional revenue throughout the useful life of a facility.

In parallel, we are exploring adjacent business opportunities within the padel sector where Acenta's existing customer base, supplier relationships and industry knowledge can create commercial synergies.

Operations, product and digital strategy

During the quarter, we continued strengthening operational processes and developing our product and service offering. On 4 September, we launched Sport of Padel 2.0 with a redesigned e-commerce platform, a renewed premium assortment and clearer positioning towards both consumers and business customers. We see the relaunch as an important step, while recognising that

increased traffic and sales will need to be built over time.
Within Sport of Padel, we have shifted the commercial focus away from outlet-led sales towards a more curated premium offering from established padel brands. In combination with the improved terms from our suppliers, this creates opportunities to connect e-commerce, retail partnerships and customer relationships more closely.
We are also continuing to evaluate how the different parts of the Group can work more closely together, with the aim of improving cross-selling opportunities and making better use of our existing customer and partner network.

Future outlook
Entering the final quarter of 2026, our priorities remain to progress ongoing projects, develop our newly announced commercial partnerships and improve the financial and operational structure of the business.
We believe the padel market is gradually entering a new phase. In addition to continued demand for new facilities, an increasing installed base creates opportunities in service, maintenance, upgrades, equipment and other complementary offerings. This development is important for Acenta as we assess how to broaden the Group's revenue streams and participate in a larger part of the padel value chain.
The improved supplier terms and our new partnerships in Norway strengthen our product offering and provide additional channels for product sales and customer engagement. At the same time, these partnerships do not remove the need for disciplined execution, effective inventory management and a sustainable financing structure.
The Group's liquidity position remains strained, and strengthening liquidity is an immediate priority for the Board and Management. The Company is actively pursuing several financing alternatives, including debt and equity financing. In parallel, we continue to work on reducing and better controlling costs, improving project margins and managing working capital more effectively. The timing and outcome of the financing efforts will influence the pace at which we can deliver on our commercial pipeline.
I would like to thank our employees, customers, partners and shareholders for their continued support as we work through the next phase of Acenta's development.

Håkan Tollefsen,
CEO, Acenta Group AB



SIGNIFICANT EVENTS
July - September 2026

COMMERCIAL AGREEMENTS AND PARTNERSHIPS

- In September 2026, Acenta Group launched Sport of Padel 2.0, a relaunch of the Group's e-commerce platform with a new design and structure and a renewed product range. The relaunch marks a shift from outlet-oriented sales towards a premium offering for both consumers and business customers.
- Later in the month, Acenta Group entered into an exclusive distribution agreement with Bullpadel Nordic for the Norwegian market. The agreement gives Acenta responsibility for Bullpadel distribution in Norway and broadens the Group's market presence in the Nordics.
- Shortly thereafter, at the end of the quarter, Acenta Group entered into a three-year commercial partnership with Nordic Padel in Norway. The partnership covers Bullpadel product sales, court sponsorship, Acenta Padel Tour events and joint marketing, and takes effect on 1 October 2026.

GOVERNANCE AND ORGANISATION

- On 29 September 2026, Håkan Johansson stepped down as Chairman and member of the Board. Magnus Waller and Håkan Tollefsen remained Board members. The Company stated that it intended to convene an Extraordinary General Meeting to elect a new Board member.

FINANCING ACTIVITIES

- During the quarter, management and the Board of Directors continued to actively assess the Group’s liquidity position, capital requirements, cost measures and financing alternatives in order to support ongoing operations and future commercial activities.

SIGNIFICANT EVENTS
January - September 2026

COMMERCIAL AGREEMENTS AND PARTNERSHIPS

- Expanded the Group's international distribution network through the NXPadel agreements covering Australia, New Zealand, Oceania and Sri Lanka and, in September, an exclusive Bullpadel Nordic distribution agreement for Norway.
- Entered into an exclusive five-year partnership with Court Culture Pty Ltd for Australia, New Zealand and Oceania. During the second quarter, Acenta received the first order under the partnership.
- Entered into a global partner distribution agreement with Padel Galis, further broadening the Group's international product and supplier network.
- Entered into a three-year commercial partnership with Nordic Padel in Norway, covering Bullpadel product sales, court sponsorship, Acenta Padel Tour events and joint marketing.

GOVERNANCE AND ORGANISATION

- Directed set-off share issues of approximately SEK 27.3 million were resolved during the first quarter to complete the reverse acquisition of Acenta AS and strengthen the Company's balance sheet.
- The Annual General Meeting was held on 11 June 2026, at which all resolutions were adopted with the required majority.
- On 29 September, Håkan Johansson stepped down as Chairman and Board member.

ORGANISATION AND OPERATIONS

- Continued investments in the Group's operational infrastructure and internal processes, including CRM and financial consolidation systems, and relaunched the e-commerce platform as Sport of Padel 2.0 on 4 September.
- The commercial organisation was strengthened during the period, including the appointment of Marius Eckmann as Head of Sales.

FINANCING ACTIVITIES

- Management and the Board continued to actively assess the Group's liquidity position, capital requirements, cost efficiency and financing alternatives to support ongoing operations and future commercial activities.

ACENTA GROUP

“BUILDING THE FUTURE OF PADEL”

ABOUT ACENTA GROUP AB

Acenta Group is building the global sport-tech platform for padel, connecting businesses, players, clubs and fans through world-class courts, premium products, tournaments and digital community engagement.
We are more than a padel company, we are a growing international ecosystem designed to make the sport more accessible, more connected and more engaging everywhere.

INFRASTRUCTURE AND COURT SOLUTIONS

Building on its strong expertise in padel infrastructure, Acenta Group delivers complete turnkey solutions for the setup and installation of padel courts including refurbishment and relocation projects. The Company manages the full process from design coordination and planning to delivery, assembly, calibration, and long-term maintenance.
Each project is tailored to the needs of commercial and private clients, with a focus on quality, safety, and visual design. Through long-term service and maintenance agreements, Acenta ensures lasting performance and builds recurring relationships with customers across Europe.

SPORT OF PADEL

Sport of Padel is Acenta Group's e-commerce and retail platform for padel products, serving both individual customers and businesses. Sport of Padel 2.0 was launched on 4 September 2026 with a redesigned platform, a renewed assortment of premium products from established brands and a stronger B2C and B2B focus. The Group intends to build traffic and sales over time.
The platform is complemented by commercial partnerships and distribution channels, including the exclusive distribution agreement with Bullpadel Nordic in Norway announced in September 2026. The Group continues developing opportunities for product sales through padel centres and other partners.

PELIGA

Peliga is Acenta Group's proprietary brand for high-performance padel balls and accessories. Built on quality, durability, and consistency, Peliga products deliver optimal performance for both recreational and professional players.
The brand is distributed globally via Acenta's e-commerce platform Sport of Padel, clubs, and retail partners, and features prominently in the Acenta Padel Tour and Team Acenta ecosystem strengthening the Group's presence in the international padel community.

ACENTA PADEL TOUR

Acenta Padel Tour is Acenta Group's international tournament series, offering high-quality competitions for players of all levels and providing brands with direct access to one of Europe's fastest-growing sports audiences.
Launched in 2023, the tour has rapidly expanded to Sweden, Norway, and Poland, creating strong participation and engagement.

ACENTA GROUP - VISION & MISSION

ACENTA GROUP GROWTH STRATEGY

Acenta continues to expand its international presence through strategic partnerships, region-specific financing models, broadened product and service offering. The Company's growth strategy is anchored in three core priorities: expanding into international key markets, scaling recurring revenue models, and developing a connected ecosystem that strengthens customer lifetime value and supports long-term profitability. These priorities guide both operational execution and strategic investment decisions.
Market analysis shows that demand for professionalised padel infrastructure and digital operator tools continues to increase across Europe. Acenta is focusing on accelerated growth in high-potential markets including the UK, Ireland, the Netherlands, Germany, Poland, Australia, New Zealand and Oceania, while the Nordic markets remain a lower strategic priority due to their relatively mature market conditions and lower expected growth rates. The long-term ambition is to build a scalable model that integrates infrastructure, products, and digital services into a unified platform capable of supporting sustainable growth across multiple revenue streams.

STRATEGIC ACQUISITIONS

Over the longer term, the Group may evaluate strategic acquisition opportunities that support the development of digital capabilities, recurring revenue streams and customer engagement across the value chain.

MARKET OUTLOOK

The global padel market continues to demonstrate strong growth, supported by increasing participation, international expansion and continued investment in padel infrastructure. According to the International Padel Federation, there are approximately 40 million padel players worldwide. The Playtomic Global Padel Report 2026, developed in collaboration with PwC Strategy&, estimates that the global installed base reached approximately 58,000 courts by the end of 2025, with nearly 8,000 new courts added during the year.

OTHER INFORMATION

THE SHARE

Acenta Group is a Swedish public company headquartered in Stockholm. The Company has been listed on Nasdaq First North Growth Market since January 27, 2025, through a reverse acquisition of Bonzun AB (publ), and the share is traded under the ticker symbol PADEL. The Certified Adviser for Acenta Group is Mangold Fondkommission AB.
As of September 30, 2026, the number of shares in Acenta Group amounted to 8,019,338. The Company has one class of shares. Each share entitles the holder to an equal share in the Company's assets and earnings.
As of September 30, the Company had no outstanding warrants, convertibles, or other dilutive equity-related financial instruments.

LARGEST OWNERS - September 30, 2026

Shareholder	Capital and votes (%)
Plan Investor AS *	23.36
Ålandsbanken ABP (finland) svensk, filial	15.63
DNB Bank ASA	8.88
Carsten Johansen **	8.22
Nordea Bank ABP, filial i norge	5.52
SB1 Market AS	3.76
Håkan Tollefsen (privately and through companies)***	3.28
Doclab AS	2.93
Svante Andersson	2.21
Stig Holten	2.07
Ten largest shareholders	75.87
Other shareholders	24.13
Total ownership	100

* Owned by 50% by Håkan Tollefsen (CEO).
** Managing Director, Global operations.
*** CEO, Acenta Group AB.

PERSONNEL

As of September 30, 2026, Acenta Group had 8 employees (full-time equivalents). The Group also engages a number of project-based contractors and installation partners in connection with court installations and service assignments.

FINANCIAL PERFORMANCE

July - September 2026

Revenue and operating profit
In Q3 2026, the Group reported net sales of SEK 5.1 (5.9) million. Revenue was lower than in the corresponding period last year, reflecting the timing of deliveries, installations and other commercial activities.

EBITDA for the period amounted to SEK -2.0 (0.7) million. The weaker EBITDA compared with the corresponding period last year was primarily attributable to lower revenue and higher cost of sales, which amounted to SEK -4.1 (-1.7) million. Other external costs decreased to SEK -1.6 (-1.9) million. In addition, the Group continues to carry administrative and compliance costs associated with operating as a publicly listed company.

Personnel costs amounted to SEK -1.6 (-1.5) million. Personnel costs directly attributable to product-related work, such as installations, are allocated to cost of sales and are therefore not included within personnel costs.

Financial net
Net financial items for the period July-September amounted to SEK 0.0 (-0.7) million.

Cash flow
During the period, cash flow from operating activities amounted to SEK -0.6 (-4.7) million, primarily reflecting the negative operating result, partly offset by a reduction in inventories and an increase in short-term liabilities. Cash flow from investing activities amounted to SEK -2.4 (-1.8) million, attributable to investments in financial assets in the form of installment receivables related to leasing contracts for installed courts. Cash flow from financing activities amounted to SEK 1.8 (7.0) million, mainly attributable to new loans.

January - September 2026

Revenue and operating profit
For the period January-September 2026, the Group reported net sales of SEK 17.3 (13.8) million. Revenue was primarily driven by sales and installations of padel courts, including deliveries within the scope of the Padel 100 agreement.

EBITDA for the period amounted to SEK -10.5 (-19.6) million. The comparative period was significantly affected by transaction costs related to the reverse acquisition. During the first nine months of 2026, profitability was affected by logistics and project-related costs, including additional costs arising from unforeseen circumstances affecting project execution.

Personnel costs amounted to SEK -4.5 (-3.0) million, reflecting the strengthening of the organisation. Personnel costs directly attributable to product-related work, such as installations, are allocated to cost of sales and are therefore not included within personnel costs.

Financial net
Net financial items for the period January-September amounted to SEK -2.0 (-1.7) million, primarily attributable to interest expenses and losses arising from the sale of installment receivables.

Financial position and liquidity
As of September 30, 2026, the Group had SEK 0.1 (0.9) million in cash and cash equivalents.
The balance sheet total amounted to SEK 16.3 (18.7) million.

Cash flow
For the period January-September 2026, cash flow from operating activities amounted to SEK -3.5 (-13.2) million, primarily reflecting the negative operating result, partly offset by changes in working capital.

Cash flow from investing activities amounted to SEK -3.4 (-2.1) million, mainly reflecting net investments in financial assets in the form of installment receivables, as well as investments in intangible assets.

Cash flow from financing activities amounted to SEK 5.6 (15.0) million.

Financing
The Board and Management are actively pursuing several external financing alternatives, including debt and equity financing, with the objective of strengthening the Company's liquidity position and securing sufficient funding for its ongoing operations and strategic initiatives.

CONSOLIDATED INCOME STATEMENT - THE GROUP

MSEK	Q3 2026-07-01 - 2026-09-30	Q3 LY ** 2025-07-01 - 2025-09-30	YTD 2026-01-01 - 2026-09-30	YTD LY ** 2025-01-01 - 2025-09-30	LY 2025-01-01 - 2025-12-31
Revenue	5.1	5.9	17.3	13.8	20.2
Other operating income	0.2	0.0	0.3	0.0	0.1
Total Revenue	**5.3**	**5.9**	**17.6**	**13.8**	**20.2**
Cost of sales	-4.1	-1.7	-17.5	-7.4	-15.3
Other external costs	-1.6	-1.9	-6.0	-6.2	-9.3
Personnel costs	-1.6	-1.5	-4.5	-3.0	-4.1
Other operating costs *	-0.1	-0.1	-0.2	-16.7*	-17.5
EBITDA	**-2.0**	**0.7**	**-10.5**	**-19.6**	**-26.0**
Depreciation and amortization	-0.2	0.0	-0.4	0.0	-0.3
Operating profit (EBIT)	**-2.2**	**0.7**	**-11.0**	**-19.6**	**-26.3**
Finance income	0.0	0.0	0.3	0.0	0.2
Finance costs	0.0	-0.7	-2.3	-1.6	-2.8
Net financial items	**0.0**	**-0.7**	**-2.0**	**-1.7**	**-2.7**
Profit before tax (EBT)	**-2.2**	**-0.1**	**-13.0**	**-21.3**	**-28.9**
Result for the period	**-2.2**	**-0.1**	**-13.0**	**-21.3**	**-28.9**

* Other operating costs in the comparative periods include SEK 16.6 million related to the reverse acquisition.
** Comparative figures for 2025 reflect the corrections and reclassifications described in the Year-End Report 2025 and the Annual Report 2025 and therefore differ from the figures presented in the interim report for Q3 2025.

CONSOLIDATED BALANCE SHEET - THE GROUP

MSEK	2026-09-30	2025-09-30 *	2025-12-31
Non-current assets			
Intangible assets			
Goodwill	0.1	0.1	0.1
Technology assets	1.7	1.8	1.8
Other intangible assets	0.3	0.4	0.4
Tangible assets			
Property, plant and equipment	0.1	0.2	0.2
Financial assets			
Installment receivables	4.9	0.0	3.4
Total non-current assets	**7.1**	**2.5**	**5.7**
Current Assets			
Inventories	3.8	9.7	8.5
Accounts receivable	3.4	4.2	1.0
Other current receivables	1.6	0.4	1.3
Prepaid expenses and accrued income	0.3	1.1	0.7
Cash and cash equivalents	0.1	0.9	1.4
Total current assets	**9.2**	**16.2**	**12.8**
TOTAL ASSETS	**16.3**	**18.7**	**18.5**

* Comparative figures for 2025 reflect the corrections and reclassifications described in the Year-End Report 2025 and the Annual Report 2025 and therefore differ from the figures presented in the interim report for Q3 2025.

CONSOLIDATED BALANCE SHEET - THE GROUP

MSEK	2026-09-30	2025-09-30 *	2025-12-31
EQUITY			
Share capital	5.0	2.5	3.2
Reserves (translation difference)	-0.2	0.3	0.4
Other contributed capital	33.6	11.5	25.8
Retained earnings	-47.2	-25.5	-33.2
TOTAL EQUITY	**-8.8**	**-11.2**	**-3.8**
LIABILITIES			
Current liabilities			
Interest-bearing liabilities	9.6	11.4	5.7
Accounts payable	5.6	3.3	3.5
Other current liabilities	3.4	10.0	9.3
Bank overdraft facility	2.1	1.9	1.9
Accrued expenses and deferred income	4.5	3.4	1.9
Total current liabilities	**25.1**	**29.9**	**22.3**
TOTAL LIABILITIES	**25.1**	**29.9**	**22.3**
TOTAL EQUITY AND LIABILITIES	**16.3**	**18.7**	**18.5**

* Comparative figures for 2025 reflect the corrections and reclassifications described in the Year-End Report 2025 and the Annual Report 2025 and therefore differ from the figures presented in the interim report for Q3 2025.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY - THE GROUP

MSEK	Share capital	Other contributed capital	Reserves	Retained earnings incl. profit/loss of the period	Total equity
Opening equity as of 2026-01-01	**3.2**	**25.8**	**0.4**	**-33.2**	**-3.8**
Adjustment relating to identified pre-reverse acquisition liabilities				-0.3	**-0.3**
Set-off issue	1.7	5.6			**7.3**
New share issue	0.1	1.9			**2.0**
Expenses related to share issues		-0.3			**-0.3**
Currency Translation Effects		0.5	-0.6	-0.7	**-0.8**
Profit/Loss of the period				-13.0	**-13.0**
Closing equity as of 2026-09-30	**5.0**	**33.6**	**-0.2**	**-47.2**	**-8.8**

MSEK	Share capital	Other contributed capital	Reserves	Retained earnings incl. profit/loss of the period	Total equity
Opening equity as of 2025-01-01	**0.0**	**0.8**	**0.1**	**-4.2**	**-3.1**
New share issue before reverse acquisition		2.9			**2.9**
Reverse acquisition	19.6	-11.4			**8.2**
Reduction of share capital (cancellation of shares)	-17.3	17.3			**0.0**
New share issue	0.1	1.5			**1.6**
Set-off issue		0.5			**0.5**
Currency Translation Effects		-0.1	0.2		**0.1**
Profit/Loss of the period				-21.3	**-21.3**
Closing equity as of 2025-09-30	**2.5**	**11.5**	**0.3**	**-25.5**	**-11.2**

CONSOLIDATED CASH FLOW STATEMENT - THE GROUP

MSEK	Q3 2026-07-01 - 2026-09-30	Q3 LY * 2025-07-01 - 2025-09-30	YTD 2026-01-01 - 2026-09-30	YTD LY * 2025-01-01 - 2025-09-30	LY 2025-01-01 - 2025-12-31
Operating activities					
Operating profit/loss	**-2.2**	**0.7**	**-11.0**	**-19.6**	**-26.3**
Adjustments for:					
Depreciation, amortization and impairment	0.2	0.0	0.4	0.0	0.3
Transaction costs related to reverse acquisition	0.0	0.0	0.0	16.6	16.6
Interest received	0.1	0.0	0.2	0.0	0.1
Interest paid	-0.5	-0.8	-1.1	-1.7	-2.4
Income tax paid	0.0	0.0	0.0	0.0	0.0
Cash flow from operating activities before changes in working capital	**-2.4**	**-0.1**	**-11.5**	**-4.8**	**-11.8**
Changes in working capital					
Change in inventories	1.2	-4.1	4.7	-7.1	-5.9
Change in receivables	-0.8	-1.9	-2.3	-4.7	-2.0
Change in short-term liabilities	1.4	1.4	5.6	3.4	5.1
Cash flow from operating activities	**-0.6**	**-4.7**	**-3.5**	**-13.2**	**-14.6**
Investing activities					
Cash and cash equivalents acquired in reverse acquisition	0.0	0.0	0.0	0.1	0.1
Investment in intangible assets	0.0	-1.8	-0.3	-2.2	-2.3
Investment in tangible assets	0.0	0.0	0.0	0.0	0.0
Investment/divestment in financial assets	-2.4	0.0	-3.1	0.0	-3.4
Cash flow from investing activities	**-2.4**	**-1.8**	**-3.4**	**-2.1**	**-5.6**

Financing activities					
Loans	1.8	7.0	3.8	13.6	7.3
Capital contributions	0.0	0.0	1.7	0.6	12.3
Bank overdraft	0.0	0.0	0.0	0.8	0.8
Cash flow from financing activities	**1.8**	**7.0**	**5.6**	**15.0**	**20.4**
Total cash flow for the period	**-1.3**	**0.5**	**-1.3**	**-0.4**	**0.1**
Cash and cash equivalents at beginning of period	**1.4**	**0.4**	**1.4**	**1.3**	**1.3**
Cash and cash equivalents at end of period	**0.1**	**0.9**	**0.1**	**0.9**	**1.4**

* Comparative figures for 2025 reflect the corrections and reclassifications described in the Year-End Report 2025 and the Annual Report 2025 and therefore differ from the figures presented in the interim report for Q3 2025.

INCOME STATEMENT – PARENT COMPANY

MSEK	Q3 2026-07-01 - 2026-09-30	Q3 LY 2025-07-01 - 2025-09-30	YTD 2026-01-01 - 2026-09-30	YTD LY 2025-01-01 - 2025-09-30	LY 2024-10-01 - 2025-12-31
Revenue	0.5	0.5	1.5	1.5	2.0
Total Revenue	**0.5**	**0.5**	**1.5**	**1.5**	**2.0**
Other external costs	-0.9	-1.2	-2.5	-3.0	-3.7
Personnel costs	-0.4	-0.7	-1.6	-0.9	-1.2
Other operating costs	0.0	0.0	0.0	0.0	-0.8
EBITDA	**-0.8**	**-1.5**	**-2.6**	**-2.3**	**-3.7**
Depreciation and amortization	-0.1	0.0	-0.4	0.0	-0.2
Operating profit (EBIT)	**-0.9**	**-1.5**	**-3.0**	**-2.3**	**-3.9**
Finance costs	-0.3	-0.6	-0.7	-1.5	-2.1
Net financial items	**-0.3**	**-0.6**	**-0.7**	**-1.5**	**-2.1**
Profit before tax (EBT)	**-1.2**	**-2.1**	**-3.7**	**-3.8**	**-6.0**
Financial statement appropriations					
Group contributions received	0.0	0.0	0.0	0.0	1.0
Result for the period	**-1.2**	**-2.1**	**-3.7**	**-3.8**	**-5.0**

BALANCE SHEET - PARENT COMPANY

MSEK	2026-09-30	2025-09-30	2025-12-31
Non-current assets			
Intangible assets			
Technology assets	1.7	1.8	1.8
Other intangible assets	0.3	0.4	0.4
Financial assets			
Shares in subsidiaries	92.9	80.4	84.5
Total non-current assets	**94.9**	**82.6**	**86.6**
Current Assets			
Receivables from subsidiaries	9.9	9.0	13.3
Other current receivables	0.1	0.1	0.2
Prepaid expenses and accrued income	0.1	0.5	0.1
Cash and cash equivalents	0.0	0.6	0.7
Total current assets	**10.1**	**10.1**	**14.2**
TOTAL ASSETS	**105.0**	**92.7**	**100.8**

BALANCE SHEET - PARENT COMPANY

MSEK	2026-09-30	2025-09-30	2025-12-31
EQUITY			
Share capital	5.0	2.5	3.2
Capital contribution	0.1	0.1	0.1
Share premium reserve	264.6	243.1	257.3
Retained earnings	-180.0	-175.4	-176.0
TOTAL EQUITY	**89.6**	**70.3**	**84.6**
LIABILITIES			
Current liabilities			
Interest-bearing liabilities	3.1	11.4	5.7
Accounts payable	2.8	1.4	1.9
Liabilities to subsidiaries	7.0	0.0	0.0
Other current liabilities	1.5	7.8	7.9
Accrued expenses and deferred income	0.9	1.8	0.7
Total current liabilities	**15.4**	**22.4**	**16.2**
TOTAL LIABILITIES	**15.4**	**22.4**	**16.2**
TOTAL EQUITY AND LIABILITIES	**105.0**	**92.7**	**100.8**

STATEMENT OF CHANGES IN EQUITY - PARENT COMPANY

MSEK	Share capital	Share premium reserve	Capital contribution	Retained earnings incl. profit/loss of the period	Total equity
Opening equity as of 2026-01-01	**3.2**	**257.3**	**0.1**	**-176.0**	**84.6**
Adjustment relating to identified pre- reverse acquisition liabilities				**-0.3**	**-0.3**
Set-off issue	1.7	5.6			**7.3**
New share issue	0.1	1.9			**2.0**
Expenses related to share issues		-0.3			**-0.3**
Profit/Loss of the period				-3.7	**-3.7**
Closing equity as of 2026-09-30	**5.0**	**264.6**	**0.1**	**-180.0**	**89.6**

MSEK	Share capital	Share premium reserve	Capital contribution	Retained earnings incl. profit/loss of the period	Total equity
Opening equity as of 2025-01-01	**2.3**	**160.8**	**0.1**	**-171.6**	**-8.4**
Set-off share issue in connection with the reverse acquisition	17.3	63.0			**80.4**
Reduction of share capital (cancellation of shares)	-17.3	17.3			**0.0**
Set-off issue		0.5			**0.5**
New share issue	0.1	1.5			**1.6**
Profit/Loss of the period				-3.8	**-3.8**
Closing equity as of 2025-09-30	**2.5**	**243.1**	**0.1**	**-175.4**	**70.3**

CASH FLOW STATEMENT - PARENT COMPANY

MSEK	Q3 2026-07-01 - 2026-09-30	Q3 LY 2025-07-01 - 2025-09-30	YTD 2026-01-01 - 2026-09-30	YTD LY 2025-01-01 - 2025-09-30	LY 2024-10-01 - 2025-12-31
Operating activities					
Operating profit/loss	**-0.9**	**-1.5**	**-3.0**	**-2.3**	**-3.9**
Adjustments for:					
Depreciation, amortization and impairment	0.1	0.0	0.4	0.0	0.2
Interest paid	-0.3	-0.6	-0.7	-1.5	-2.1
Income tax paid	0.0	0.0	0.0	0.0	0.0
Cash flow from operating activities before changes in working capital	**-1.1**	**-2.1**	**-3.3**	**-3.8**	**-5.8**
Changes in working capital					
Change in receivables	-1.6	-4.1	-4.9	-9.4	-11.9
Change in short-term debts	2.6	3.2	8.7	4.1	1.7
Cash flow from operating activities	**-0.1**	**-3.0**	**0.5**	**-9.1**	**-16.0**
Investing activities					
Investment in intangible assets	0.0	-1.8	-0.3	-2.2	-2.3
Cash flow from investing activities	**0.0**	**-1.8**	**-0.3**	**-2.2**	**-2.3**
Financing activities					
Loans	0.0	5.2	-2.6	11.8	7.4
Capital contributions	0.0	0.0	1.7	0.0	11.6
Cash flow from financing activities	**0.0**	**5.2**	**-0.9**	**11.8**	**19.0**
Total cash flow for the period	**-0.1**	**0.4**	**-0.7**	**0.5**	**0.7**
Cash and cash equivalents at beginning of period	**0.1**	**0.2**	**0.7**	**0.1**	**0.0**
Cash and cash equivalents at end of period	**0.0**	**0.6**	**0.0**	**0.6**	**0.7**

Financial calendar 2026 - 2027

Year End Report 2026	**2027-02-25**
Interim report Q1 2027	**2027-05-25**

All financial reports are published on Acenta Group's website:
https://investor.acenta.group/financial-reports/

Principles for the preparation of the report
The financial statements in this interim report have been prepared in accordance with the Swedish Annual Accounts Act (1995:1554) and the general guidelines on annual and consolidated accounts K3, (BFNAR 2012:1) issued by the Swedish Accounting Standards Board. The underlying financial statements of Acenta Group's Norwegian subsidiaries are prepared in accordance with the Norwegian Accounting Act and generally accepted accounting principles applicable to other companies.

The interim report has not been reviewed by the Company's auditor.

Statement by the Board of Directors
The Board of Directors and the CEO hereby certify that the interim report provides a fair overview of Acenta Group AB's operations.

Stockholm, November 25, 2026
Acenta Group AB
The Board of Directors and the CEO