

Announcement

SMART VALOR AG, Switzerland

20 January 2022

SMART VALOR AG publishes Company Description in conjunction with its listing of SDRs on Nasdaq First North Growth Market

On December 22, 2021, SMART VALOR AG ("SMART VALOR" or the "Company") received a conditional approval for admission to trading of the Company's Swedish depositary receipts ("SDRs") on Nasdaq First North Growth Market ("Nasdaq First North"). For this reason, the Company has published a Company Description on its website in accordance with Nasdaq First North's listing requirements.

The Company Description is available on the Company's website, <https://smartvalor.com/en/ipo>

The Company Description does not constitute a prospectus and has not been approved by the Swedish Financial Supervisory Authority. The Company Description includes, but is not limited to, information about the Company's operations, market, financial position, risks and information about the board, management and corporate governance.

For additional information, please contact

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About SMART VALOR

SMART VALOR is a Swiss company which acts as trusted gateway to blockchain technology for investors and institutions. It operates a publicly accessible digital asset exchange, custody and asset management and offers its technology as Crypto-as-a-Service to financial institutions. SMART VALOR was one of the first crypto companies to receive a financial intermediary status in Switzerland in 2018. In 2020, Financial Market Authority of Liechtenstein gave SMART VALOR exchange and custodian authorization under the new blockchain act, one of the most advanced regulatory frameworks in Europe.