Press release, August 27, 2026

BlueYield AB Interim report Q2 2026

In light of the portfolio's strong performance and the Company's solid liquidity position, the Board intends to propose an extraordinary dividend of at least SEK 5.50 per share at an Extraordinary General Meeting to be convened before year-end. Further information will be published in due course.

Q2 APRIL 1, 2026 – JUNE 30, 2026[1]

- The net asset value (NAV) as per 30 June 2026 amounted to SEK 326.2 million (292.3), equivalent to SEK 101.93 per share (91.35). This represents an increase of 11.6% compared to last year and an increase of 19.6% adjusted for currency effects and distributed dividend of 9.5 SEK/share
- During the quarter, vessel investments amounting to SEK 30.8 million (0) were made, and shares in vessels were sold for SEK 32.3 million (0)
- BlueYield’s operating profit amounted to SEK 17.8 million (-10.4)
- BlueYield’s profit for the period amounted to SEK 17.5 million (-12.0), equivalent to SEK 5.50 per share (-3.73)

HALF-YEAR JANUARY 1, 2026 – JUNE 30, 2026[1]

- During the period, vessel investments amounting to SEK 44.6 million (0) were made, and shares in vessels were sold for SEK 57.0 million (0)
- BlueYield’s operating profit amounted to SEK 37.6 million (-10.4)
- BlueYield’s profit for the period amounted to SEK 38.7 million (-12.0), equivalent to SEK 12.10 per share (-3.73)

[1]*The Company was formed on November 6, 2024, but dormant until its subsidiary BlueYield AS was acquired on June 17, 2025, hence the comparison period is shortened. Numbers within brackets represent the corresponding period 2025.*

CEO'S COMMENTS ON THE PERIOD YEAR TO DATE

The second quarter of 2026 was marked by ongoing geopolitical uncertainty around the Strait of Hormuz. Tanker markets remained well supported, dry bulk delivered a resilient performance with rates comfortably above year-prior levels, container shipping continued to perform strongly with rates at their highest since 2024, and offshore/PSV maintained solid activity driven by continued exploration and production programmes.

During the quarter, we executed a significant portfolio rotation, with our most substantial new commitment in the offshore and MPP segment alongside a new position in larger dry bulkers. We also concluded divestments across dry bulkers, container ships and tankers. During the quarter, BlueYield distributed a dividend of SEK 30.4 million to shareholders.

The portfolio's loan-to-value ratio remains conservative, and the Company maintains a solid liquidity position. Given the portfolio's strong performance, the Board intends to propose an extraordinary dividend of at least SEK 5.50 per share at an Extraordinary General Meeting to be convened before year-end. Further information will be published in due course.

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BLUEYIELD AB IN BRIEF
BlueYield AB (reg.no 559503-6467) is an investment company with a focus on acquiring, holding and strategically divesting maritime assets while capturing income and dividends. The portfolio of vessels is diversified by segment, geography, employment structure and counterparty and offers a unique opportunity to access the returns of global shipping. The Company's shares are traded on Nordic SME since June 18, 2025.