



HOST PROPERTY

Results, Q3 2021

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Q3 RESULTS, 2021

Host Property results shows a revenue of 16.9 MNOK and a EBITDA of 6,8 MNOK.

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Profit & Loss Statement

(SEK 1 000)

	Host	Host
	2021	2020
	YTD Q3	YTD Q3
	<i>(1000 SEK)</i>	<i>(1000 SEK)</i>
OPERATING INCOME		
Rent income	16 948	48 456
Other operating income	0	0
Profit from property sale	0	0
Total operating income	16 948	48 456
OPERATING COSTS		
Depreciations	-6 379	-6 075
Other operating costs	-10 123	-20 777
Total operating costs	-16 502	-26 852
EBIT	446	21 604
Ebitda	6 825	27 679
FINANCIAL INCOME AND COSTS		
Other interest income	2 273	4 274
Other financial income	0	0
Net interest costs	-22 785	-25 208
Other financial costs	-12 795	-10 413
Net financial items	-33 307	-31 347
EBT	-32 861	-9 743
Tax payable	0	0
Taxes	228	222
NET PROFIT	-32 633	-9 521

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Balance sheet - Assets

(SEK 1 000)

Balance Sheet Host Property AB consolidated*Assets*

	(THOUSAND SEK)	(THOUSAND SEK)
	Host	Host
	2021	2020
	YTD Q3	Year
LONG TERM ASSETS		
INTANGIBLE ASSETS		
Deferred taxes	0	0
Licenses/rights/goodwill	0	0
Total intangible assets	0	0
FIXED ASSETS		
Land and buildings	588 623	563 142
Machines, inventory and equipment	8 775	8 105
Projects	78 109	78 852
Total fixed assets	675 507	650 099
FINANCIAL LONG TERM ASSETS		
Investment in subsidiaries	0	0
Investments in shares	0	0
Other long term receivables	58 064	54 429
Total financial long term assets	58 064	54 429
Total Long Term Assets	733 571	704 528
CURRENT ASSETS		
RECEIVABLES		
Accounts receivables	11 995	15 310
Intercompany receivables	32 777	51 626
Other receivables	161	0
Prepaid costs	0	0
Total receivables	44 933	66 936
CASH AND BANK DEPOSITS		
Cash, bank deposits etc.	33 614	109 858
Total cash and bank deposits	33 614	109 858
Total Current Assets	78 547	176 794
TOTAL ASSETS	812 118	881 322

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Balance sheet - Equity and Liabilities

(SEK 1 000)

Balance Sheet Host Property AB consolidated*Equity and debt*

	(1000 SEK)	(1000 SEK)
	Host	Host
	2021	2020
	YTD Q3	Year
EQUITY		
PAID-IN EQUITY		
Share capital	500	500
Total paid-in equity	500	500
EARNED EQUITY		
Profit for period	-32 633	-79 760
Other equity	332 908	385 227
Total earned equity	300 275	305 467
Total equity	300 775	305 967
DEBT		
PROVISIONS FOR COMMITMENTS		
Deferred taxes	63 942	60 724
Total provisions for commitments	63 942	60 724
OTHER LONG TERM DEBT		
Debt to financial institutions	440 069	500 000
Other long term debt	205	116
Total other long term debt	440 274	500 116
SHORT TERM DEBT		
Debt to financial institutions	0	0
Accounts payables	3 906	6 541
Taxes payable	-450	2 905
Intercompany debt	0	0
Other short term debt	3 671	5 069
Total short term debt	7 127	14 515
Total debt	511 343	575 355
TOTAL DEBT AND EQUITY	812 118	881 322

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Cashflow

(SEK 1 000)

Kontantstrømoppstilling**Host Property
Konsern
Q3 2021****KONTANTSTRØMMER FRA OPERASJONELLE AKTIVITETER**

Resultat før skattekostnad	(32 860)
Periodens betalte skatt	(3 355)
Ordinære avskrivninger	6 379
Endring i kortsiktige fordringer	5 447
Endring kortsiktig gjeld	(3 063)
Endringer tidsavgrensninger	(1 475)
Netto kontantstrøm fra operasjonelle aktiviteter	(28 927)

KONTANTSTRØMMER FRA INVESTERINGSAKTIVITETER

Utbetalinger ved kjøp av varige driftsmidler	(6 666)
Investering i datterselskaper	(27 442)
Endring i langsiktige fordringer	(3 635)
Netto kontantstrøm fra investeringsaktiviteter	(37 743)

KONTANTSTRØMMER FRA FINANSIERINGSAKTIVITETER

Utbetalinger ved nedbetaling av obligasjonslån	(59 931)
Aktieägartillskott	27 442
Netto inbetaling fra konsern	22 912
Netto kontantstrøm fra finansieringsaktiviteter	(9 577)

Netto endring i kontanter og kontantekvivalenter (76 247)

Kontanter og kontantekvivalenter 01.01 109 861

Netto endring i kontanter og kont. ekv. (76 247)

Kontanter og kontantekvivalenter 30.09 33 614