

Press release, Stockholm May 17, 2019

Results from written procedure in Logistri Portfolio 1 AB (publ)

On 17 April 2019 Logistri Portfolio 1 AB (publ) (the "**Company**") instructed the agent for the Company's SEK 375,000,000 senior secured bonds with ISIN SE0010413989 to initiate a written procedure to request the bondholders to vote in favour of certain amendments of, amongst others, the terms and conditions of the Bonds. The purpose of the amendments is to, amongst others, enable:

- the transfer of a property portfolio held by the Company's parent company Logistri Fastighets AB (publ) (the "**Parent**") to the Company (the "**Transfer**");
- that the Company shall assume all of the Parent's rights and obligations under the Parent's SEK 350,000,000 senior secured bonds with ISIN SE0012455020 (the "**Parent Bonds**") by replacing the Parent as issuer under the Parent Bonds (the "**Change of Issuer**");
- a set-off between part of the claim between the Parent and the Company arising as a result of the Transfer against the counter-claim between the Company and the Parent arising in connection with the Change of Issuer;
- the Company to issue subsequent bonds under the Terms and Conditions in an amount of SEK 350,000,000 (the "**Subsequent Bonds**") under a framework in the total aggregate amount of SEK 725,000,000 in order to redeem the Parent Bonds by way of exchanging Parent Bonds for Subsequent Bonds; and
- consolidation of the Terms and Conditions and the terms and conditions of the Parent Bonds.

A clear majority of the Bondholders that were voting in the written procedure voted in favor of the written procedure. It is therefore resolved that the written procedure has been approved.

For further information, please contact:

Ulf Attebrant, CEO

Telephone: +46 8 402 53 87

Information:

This information is information that Logistri Portfolio 1 AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on May 17, 2019.