

Press release, Stockholm, 19 June 2025

Caybon Holding AB (publ) announces approval in the written procedure under its outstanding super senior bonds of series 2025/2028

Caybon Holding AB (publ) ("Caybon" or the "Company") today announces the successful completion of the written procedure that was initiated on 9 June 2025 (the "Written Procedure") under the terms and conditions of Caybon's outstanding super senior bond loan 2025/2028 with ISIN SE0023950902 (the "Terms and Conditions" and the "Bonds" respectively).

Caybon initiated the Written Procedure on 9 June 2025 in order to request the bondholders' approval of a waiver for any event of default that may have occurred due an oversight where no notice was sent to the bondholders and the agent in connection with the deferred interest payment that fell due on 27 May 2025, as required by the Terms and Conditions of the Bonds. The notice of the Written Procedure is available at Caybon's website.

A sufficient number of bondholders participated in the Written Procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour of approving the waiver under the Terms and Conditions. The bondholders' consent to the waiver is effective immediately. Accordingly, the agent, Nordic Trustee & Agency AB (publ), has today concluded the Written Procedure.

For more information regarding the Written Procedure, and a more detailed description of the waiver, please see the notice of the Written Procedure on the Company's and the Agent's respective websites.

For questions regarding the administration of the Written Procedure, please contact Nordic Trustee & Agency AB (publ) at voting.sweden@nordictrustee.com or +46 8 783 79 00.

For further information, please contact:

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About Caybon

Caybon is a world-leading digital media company focused on branded content that drives tangible results.

Caybon is a group of scalable, digitally focused marketing companies specialised in content and distribution. The purpose is to offer advertisers and organisations a way to communicate with their target group in an editorial and relevant context. The various offerings include a range of solutions from online media, videos, performance related advertising, events as well as printed products. Revenues in turn are derived from content production as well as various forms of advertising solutions. The clients range from small to medium sized companies all the way up to multinational groups. The client base is thus diversified in terms of both size, sector and geography. The five brands within the Group are grouped into two business segments: Campaign and Network.