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PRESS RELEASE

13 August 2024

## **Cibus calls to redeem outstanding notes 2022/2025 with ISIN SE0017071517**

**Cibus Nordic Real Estate AB (publ) ("Cibus" or the "Company") hereby announces its intention to exercise its right to make a voluntary early redemption of Cibus' senior unsecured green floating rate notes 2022/2025 with ISIN SE0017071517 (the "Notes") (loan number 103) issued under Cibus' MTN programme dated 13 July 2022, in accordance with Clause 10.3 (*Voluntary total redemption (call option)*) of the general terms and conditions for the Notes and Clause 15 (*Non-Subordinated Notes - Voluntary total redemption (call option)*) of the final terms for the Notes.**

The redemption date will be 6 September 2024, and the redemption amount for each Note shall be the applicable call option amount (being 101.785 per cent. of the nominal amount of the Notes), plus accrued but unpaid interest. The redemption amount will be paid to the noteholders holding Notes on the relevant record date (being 30 August 2024).

The Notes will be de-listed from the sustainable bond list of Nasdaq Stockholm in connection with the redemption date and the last day of trade will occur on or about 27 August 2024.

Roschier Advokatbyrå AB has acted as legal advisor to Cibus.

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This press release contains information that Cibus Nordic Real Estate AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation 596/2014. The information was submitted for publication, through the agency of the contact persons set out above, at the time specified by Cibus' news distributor beQuoted at the time of publication of this press release.

*Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 450 properties in the Nordics. The main tenants*

*are Kesko, Tokmanni, Coop Sweden, Lidl and S Group.*

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