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PRESS RELEASE

Stockholm, April 11 2024

Autocirc has received commitments for a refinancing of its existing SEK 1,330,000,000 senior secured callable floating rate bonds

Autocirc Group AB (publ) (the "Company") has secured a committed financing in an amount sufficient to refinance the Company's existing SEK 1,330,000,000 senior secured callable floating rate bonds (ISIN: SE0017885916) (the "Bonds"). The committed financing is subject to fulfillment of certain conditions.

Redemption of the Bonds is expected to take place in connection with the step down in the redemption premium applicable to the Bonds in June 2024. A conditional notice of early redemption in respect of the Bonds is expected to be delivered to Bondholders in accordance with the terms and conditions of the Bonds prior to such expected redemption.

For further information, please contact:

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This information is information that Autocirc Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 13.00 CET on April 11, 2024.

