



HOST PROPERTY

Q4 Results, 2019

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Q4 RESULTS, 2019

Host Property's results are according to expectations, with a revenue of 57,8 MSEK and EBITDA of 45,3 MSEK.

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Profit & Loss Statement

(SEK 1 000)

Profit & Loss Host Property AB consolidated		
<i>(SEK 1 000)</i>		
	Host	Host
	2019	2018
	YTD Q4	Year
	<i>(MM SEK)</i>	<i>(MM SEK)</i>
OPERATING INCOME		
Rent income	57 408	55 394
Other operating income	381	47
Profit from property sale	0	0
Total operating income	57 789	55 442
OPERATING COSTS		
Depreciations	-5 304	-6 726
Other operating costs	-12 491	-10 340
Total operating costs	-17 795	-17 066
EBIT	39 994	38 376
Ebitda	45 298	45 102
FINANCIAL INCOME AND COSTS		
Other interest income	755	17
Other financial income	0	0
Net interest costs	-19 369	-18 621
Other financial costs	-2 997	-2 643
Net financial items	-21 611	-21 247
EBT	18 383	17 129
Tax payable	0	-340
Taxes	0	-1 065
NET PROFIT	18 383	15 724

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Balance sheet - Assets

(SEK 1 000)

	2019 YTD Q4	2018 Year
LONG TERM ASSETS		
INTANGIBLE ASSETS		
Deferred taxes	0	0
Licenses/rights/goodwill	0	0
Total intangible assets	0	0
FIXED ASSETS		
Land and buildings	596 518	522 460
Machines, inventory and equipment	9 211	5 786
Projects	43 725	8 394
Total fixed assets	649 454	536 641
FINANCIAL LONG TERM ASSETS		
Investment in subsidiaries	0	0
Investments in shares	0	0
Other long term receivables	13 774	2 643
Total financial long term assets	13 774	2 643
Total Long Term Assets	663 228	539 284
CURRENT ASSETS		
RECEIVABLES		
Accounts receivables	13 208	1 482
Intercompany receivables	0	0
Other receivables	34 477	0
Prepaid costs	17 399	16 052
Total receivables	65 084	17 534
CASH AND BANK DEPOSITS		
Cash, bank deposits etc.	196 602	111 390
Total cash and bank deposits	196 602	111 390
Total Current Assets	261 686	128 924
TOTAL ASSETS	924 914	668 208

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Balance sheet - Equity and Liabilities
(SEK 1 000)

	2019 YTD Q4	2018 Year	F
EQUITY			
PAID-IN EQUITY			
Share capital	500	500	
Total paid-in equity	500	500	
EARNED EQUITY			
Profit for period	18 383	15 724	
Other equity	306 813	274 595	
Total earned equity	325 196	290 319	
Total equity	325 696	290 819	
DEBT			
PROVISIONS FOR COMMITMENTS			
Deferred taxes	66 467	60 026	
Total provisions for commitments	66 467	60 026	
OTHER LONG TERM DEBT			
Debt to financial institutions	0	0	
Other long term debt	144	144	
Total other long term debt	144	144	
SHORT TERM DEBT			
Debt to financial institutions	500 000	300 000	
Accounts payables	8 569	3 156	
Taxes payable	-1 810	-1 082	
Intercompany debt	22 438	11 970	
Other short term debt	3 411	3 175	
Total short term debt	532 608	317 219	
Total debt	599 219	377 389	

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Cashflow

(SEK 1 000)

Kontantstrømoppstilling

Host Property

Konsern

YTD Q4 2019

KONTANTSTRØMMER FRA OPERASJONELLE AKTIVITETER

Resultat før skattekostnad	18 383
Periodens betalte skatt	(728)
Ordinære avskrivninger	5 304
Endring i kortsiktige fordringer	(11 726)
Endring kortsiktig gjeld	5 413
Endringer tidsavgrensninger	(12 654)
Netto kontantstrøm fra operasjonelle aktiviteter	3 992

KONTANTSTRØMMER FRA INVESTERINGSAKTIVITETER

Utbetalinger ved kjøp av varige driftsmidler	(118 117)
Endring i langsiktige fordringer	(11 131)
Netto kontantstrøm fra investeringsaktiviteter	(129 248)

KONTANTSTRØMMER FRA FINANSIERINGSAKTIVITETER

Opptak av obligasjonslån	200 000
Innbetalinger ved opptak av obligasjonslån	-
Innbetalinger ved opptak av ny langsiktig gjeld	-
Utbetalinger ved nedbetaling av langsiktig gjeld	-
Utbetalinger ved nedbetaling av obligasjonslån	-
Utbytte	-
Netto utbetaling til konsern	10 468
Konsernbidrag	-
Netto kontantstrøm fra finansieringsaktiviteter	210 468

Netto endring i kontanter og kontantekvivalenter	85 212
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Kontanter og kontantekvivalenter 01.01	111 390
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Netto endring i kontanter og kont ekv.	85 212
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Kontanter og kontantekvivalenter 31.12	196 602
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CONTACT

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