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Caybon Holding AB publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Caybon Holding AB (the "Company") has issued a senior secured bond loan of SEK 600,000,000 on 3 December 2021, within a total framework amount of SEK 1,000,000,000, on the Swedish bond market. The bonds carry a floating interest rate of STIBOR 3m + 6.50 per cent. per annum and matures 3 March 2025.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (<https://caybon.com>).

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About Caybon

Caybon is a group of scalable, digitally focused marketing companies specialised in content and distribution products. The purpose is to offer advertisers and organisations a way to communicate with their target group in an editorial and relevant context. The various offerings include a range of options from online media, videos, performance related advertising, events as well as printed products. Revenues in turn are derived from content production as well as various forms of advertising solutions. The clients range from small to medium sized companies all the way up to multinational groups. The client base is thus diversified in terms of both size, sector and geography. The five brands within the Group are grouped into two business segments: Campaigns and Platforms.

Find out more at www.caybon.com