

Reverse share split in Meltron AB (publ)

The board of directors of Meltron AB (publ), reg.no 556988–9834 (the “Company”) has resolved that the record date for the reverse share split shall be 20 May 2022. Through the reverse share split, ten (10) existing shares will be consolidated into one (1) new share.

Reverse share split

The extraordinary general meeting of the Company on 3 May 2022 resolved on reverse share split of the Company’s shares, whereby ten (10) existing shares will be consolidated into one (1) new share. The board of directors was authorized to resolve on the record date for the reverse share split. To enable the reverse share split, the meeting also resolved to amend the limits of the number of shares in the articles of association. The Swedish Companies Registration Office has registered these resolutions.

The Company’s shareholders do not need to take any measures to participate in the reverse share split. Shareholders will automatically receive a new, lower, number of shares in proportion to their holding on the record date on 20 May 2022. Shareholders whose holding of shares on the record date is not evenly divisible with the consolidation quota ten will receive shares free of charge through a company wholly owned by Göran Lundgren for the holding to be evenly divisible by ten.

Through the reverse share split, the number of shares in the Company decreases from 576,438,662 to 57,643,866. Each share will have a quota value of SEK 0.1 after the reverse share split, provided that the Company obtains permission from the Swedish Companies Registration Office for reduction of the share capital in accordance with a separate resolution passed at the extraordinary general meeting.

As a result of the reverse share split, the ISIN code of the Company’s share will change. As of 19 May 2022, the share will trade with the new ISIN code SE0017936834.

Timetable

The following timetable applies for the reverse share split.

Date	Measure
18 May	Last day of trading in the Company’s share before the reverse share split.
19 May	First day of trading in the Company’s share after the reverse share split. As of this date, the share price reflects the effect of the reverse share split and the Company’s share will trade with the new ISIN code SE0017936834.
20 May	Record date for the reverse share split.

Advisors

Aktieinvest FK AB is issuing agent and Advokatfirman Delphi KB is legal advisor to the Company in connection with the reverse share split.

About Meltron – “More than Just Light”

Meltron AB designs, manufactures and sells LED lighting solutions which are based on interdisciplinary application of electronics, optics, thermodynamics and nano structures. “More Than Just Light” translates into energy savings, superior light quality, product life-time savings, increased productivity, safety and wellbeing. Meltron provides high quality solutions for the most demanding environments in infrastructure, industry, logistics and agriculture.

Meltron's shares are traded on NGM Nordic MTF under the ticker **MLTR**.

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Read more at www.meltron.com.

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